

Compounding – Monthly investing

\$100 PER MONTH (\$1,200 PER YEAR) — COMPOUNDED ANNUALLY

Annual Percentage Rate	10 years	15 years	20 years	25 years	30 years	35 years	40 years
2.0%	\$13,402.46	\$21,167.14	\$29,739.98	\$39,205.09	\$49,655.33	\$61,193.24	\$73,932.03
2.5	13,780.16	22,056.27	31,419.93	42,014.05	54,000.32	67,561.70	82,905.14
3.0	14,169.35	22,988.26	33,211.78	45,063.65	58,803.21	74,731.13	93,195.96
3.5	14,570.39	23,965.24	35,123.36	48,375.72	64,115.37	82,809.12	105,011.44
4.0	14,983.62	24,989.44	37,163.04	51,974.09	69,994.00	91,917.98	118,591.84
4.5	15,409.41	26,063.20	39,339.76	55,884.77	76,502.87	102,196.76	134,216.03
5.0	15,848.14	27,188.99	41,663.10	60,136.14	83,712.95	113,803.59	152,207.72
5.5	16,300.20	28,369.37	44,143.29	64,759.18	91,703.32	126,918.23	172,942.71
6.0	16,765.97	29,607.03	46,791.27	69,787.66	100,562.01	141,745.04	196,857.22
6.5	17,245.87	30,904.81	49,618.74	75,258.45	110,387.08	158,516.33	224,457.59
7.0	17,740.32	32,265.66	52,638.21	81,211.76	121,287.65	177,496.15	256,331.48
7.5	18,249.74	33,692.69	55,863.04	87,691.44	133,385.23	198,984.57	293,160.91
8.0	18,874.58	35,189.14	59,307.51	94,745.30	146,815.04	223,322.58	335,737.25
8.5	19,315.30	36,758.41	62,986.87	102,425.47	161,727.57	250,897.58	384,978.66
9.0	19,872.35	38,404.08	66,917.44	110,788.77	178,290.26	282,149.67	441,950.24
9.5	20,446.22	40,129.86	71,116.61	119,897.16	196,689.38	317,578.67	507,887.27
10.0	21,037.40	41,939.68	75,603.00	129,818.72	217,132.11	357,752.17	584,222.17

Rates are hypothetical and shown for illustrative purposes only and do not reflect the rates of any current investments available through Edward Jones. A systematic investment plan does not assure a profit and does not protect against loss in declining markets. Such a plan involves continuous investment in securities regardless of fluctuating price levels of such securities; you should consider your financial ability to continue the purchases through periods of low price levels. These calculations do not include fees, commissions and taxes, which would reduce the results.



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